

2024 Year In Review



New Initiatives

PRIVATE CREDIT

Formed Key Committees:

- Senior Advisory Committee
- Markets Committee
- Operations Committee

Expanded Analytics Coverage to include Private Credit



Education & Events

REPORTED
\$800B in Secondary Trading
& Settlement Activity

RESEARCHED 35 DEALS
ISSUED
15 LSTA Shift Dates

HOSTED 20 WEBINARS
WITH
OVER **8,000** attendees

RE-LAUNCHED THE ANNUAL
TECH & OPS CONFERENCE
WITH
OVER **400** attendees

3RD ANNUAL SUMMER SERIES
WITH
4,000 attendees

ANNUAL NEW YORK
CONFERENCE
WITH
OVER **800** attendees

ANNUAL TOKYO
INVESTOR CONFERENCE
WITH
OVER **750** attendees, including
inaugural day on Private Credit

CONFERRED
6,000 CLE certificates
across **31 events**



Industry Advancements & Enhancements

Facilitated settlement
for stalled trades

Serve as Co-Secretariat
for ESG IDP which has
\$6+ TRILLION
of AUM behind it

Refreshed Confidentiality
Principles and LMT
Loophole Protections chart



Policy & Advocacy

PARTNERED

on a law suit against the SEC resulting in
the complete voidance by the 5th Circuit of
the enormously problematic Private Fund
Advisors Rule

LAUNCHED

PCC Series including Glossary, FAQs and
Primer of BDCs

SUBMITTED

Comment Letters on FDIA Joint
Standards Proposal

MET WITH

over 40 members of Congress
and their staff to advocate for
our members